

QUARTERLY REPORT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2013
UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION

| | Note | As at 30.9.2013 RM'000 | As at 31.12.2012 RM'000 |
|--|------|------------------------------|-------------------------------|
| ASSETS: | | | |
| Non-current assets | | | |
| Property and equipment | | 9,881 | 8,672 |
| Investment properties | | 349,650 | 349,650 |
| Investments in an associated company | | 2,023,949 | 1,905,100 |
| Intangible assets | | 1,081 | 131 |
| Available-for-sale securities | | 165 | 165 |
| Deferred tax assets | | 2,861 | 2,379 |
| Capital financing | | 11,324 | 12,942 |
| | | 2,398,911 | 2,279,039 |
| Current assets | | | |
| Securities at fair value through profit or loss | | 41,940 | 26,031 |
| Capital financing | | 411,619 | 305,275 |
| Trade receivables | | 325 | 673 |
| Tax recoverable | | 8,956 | 9,827 |
| Other assets | | 5,270 | 4,728 |
| Cash and short term funds | | 2,459 | 775 |
| | | 470,569 | 347,309 |
| TOTAL ASSETS | | 2,869,480 | 2,626,348 |
| LIABILITIES: | | | |
| Non-current liabilities | | | |
| Deferred tax liabilities | | 1,923 | 32 |
| Current liabilities | | | |
| Deferred income | | 1,398 | 1,521 |
| Trade payables | | 268 | 84 |
| Tax payable | | 445 | 277 |
| Borrowings | B8 | 294,850 | 156,650 |
| Other liabilities | | 20,733 | 22,667 |
| | | 317,694 | 181,199 |
| TOTAL LIABILITIES | | 319,617 | 181,231 |
| NET ASSETS | | 2,549,863 | 2,445,117 |
| EQUITY: | | | |
| Share capital | | 969,058 | 969,058 |
| Treasury shares, at cost | A5 | (786) | (784) |
| | | 968,272 | 968,274 |
| Reserves | | 1,581,591 | 1,476,843 |
| TOTAL EQUITY / Equity attributable to Owners of the Company | | 2,549,863 | 2,445,117 |
| Net Assets per share attributable to Owners of the Company (RM) | | 2.63 | 2.52 |

(The accompanying explanatory notes form an integral part of this quarterly report and should be read in conjunction with the audited financial statements for the year ended 31 December 2012)

**QUARTERLY REPORT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2013
UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF PROFIT OR LOSS**

| | | Current quarter ended Note 30.9.2013 RM'000 | Comparative quarter ended 30.9.2012 RM'000 | Current year to ended 30.9.2013 RM'000 | Preceding year to date ended 30.9.2012 RM'000 |
|---|-----|--|---|---|--|
| <i>Continuing Operations:</i> | | | | | |
| Revenue | | 14,390 | 12,559 | 44,727 | 30,933 |
| Direct costs | | (3,895) | (4,478) | (11,319) | (10,062) |
| Gross profit | | 10,495 | 8,081 | 33,408 | 20,871 |
| Other income | | 2,507 | (222) | 12,390 | 1,271 |
| Administrative expenses | | (4,063) | (3,361) | (9,999) | (6,839) |
| Other expenses | | (22) | (939) | (4,891) | (3,063) |
| | | 8,917 | 3,559 | 30,908 | 12,240 |
| Finance costs | | (548) | (544) | (1,626) | (1,627) |
| | | 8,369 | 3,015 | 29,282 | 10,613 |
| Share of profit of an associated company | | 50,421 | - | 115,196 | - |
| Profit before tax | | 58,790 | 3,015 | 144,478 | 10,613 |
| Income tax expense | B6 | (2,301) | (2,695) | (7,793) | (6,985) |
| Profit after tax from Continuing Operations | | 56,489 | 320 | 136,685 | 3,628 |
| <i>Discontinued Operations:</i> | | | | | |
| Profit after tax from Discontinued Operations | A10 | - | 29,835 | - | 82,806 |
| Profit after tax for the period | | 56,489 | 30,155 | 136,685 | 86,434 |
| Profit attributable to: | | | | | |
| Owners of the Company | | | | | |
| - Continuing Operations | | 56,489 | 320 | 136,685 | 3,628 |
| - Discontinued Operations | A10 | - | 26,010 | - | 71,345 |
| | | 56,489 | 26,330 | 136,685 | 74,973 |
| Non-controlling interests | | | | | |
| - Discontinued Operations | A10 | - | 3,825 | - | 11,461 |
| | | 56,489 | 30,155 | 136,685 | 86,434 |
| Earnings per share attributable to | | | | | |
| Owners of the Company (sen): | | | | | |
| Basic | | | | | |
| - Continuing Operations | B11 | 5.83 | 0.03 | 14.11 | 0.38 |
| - Discontinued Operations | B11 | - | 2.69 | - | 7.49 |
| | | 5.83 | 2.72 | 14.11 | 7.87 |
| Diluted | | | | | |
| - Continuing Operations | B11 | 5.83 | 0.03 | 14.11 | 0.38 |
| - Discontinued Operations | B11 | - | 2.69 | - | 7.48 |
| | | 5.83 | 2.72 | 14.11 | 7.86 |

(The accompanying explanatory notes form an integral part of this quarterly report and should be read in conjunction with the audited financial statements for the year ended 31 December 2012)

**QUARTERLY REPORT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2013
 UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF OTHER COMPREHENSIVE
 INCOME**

| | Current quarter ended 30.9.2013 RM'000 | Comparative quarter ended 30.9.2012 RM'000 | Current year to ended 30.9.2013 RM'000 | Preceding year to date ended 30.9.2012 RM'000 |
|---|--|--|--|---|
| Profit after tax for the period | | | | |
| - <i>Continuing Operations</i> | 56,489 | 320 | 136,685 | 3,628 |
| - <i>Discontinued Operations</i> | - | 29,835 | - | 82,806 |
| | 56,489 | 30,155 | 136,685 | 86,434 |
| Other comprehensive income for the period, net of tax | | | | |
| - <i>Continuing Operations</i> | | | | |
| Items will not be reclassified subsequently to profit or loss: | | | | |
| Share of reserves in an associated company | 9,544 | - | 4,379 | - |
| - <i>Discontinued Operations</i> | - | (17,941) | - | 4,000 |
| Total comprehensive income for the period, net of tax | 66,033 | 12,214 | 141,064 | 90,434 |
| Total comprehensive income attributable to: | | | | |
| Owners of the Company | | | | |
| - <i>Continuing Operations</i> | 66,033 | 320 | 141,064 | 3,628 |
| - <i>Discontinued Operations</i> | - | 13,437 | - | 80,335 |
| | 66,033 | 13,757 | 141,064 | 83,963 |
| Non-controlling interests | | | | |
| - <i>Discontinued Operations</i> | - | (1,543) | - | 6,471 |
| | 66,033 | 12,214 | 141,064 | 90,434 |

(The accompanying explanatory notes form an integral part of this quarterly report and should be read in conjunction with the audited financial statements for the year ended 31 December 2012)

| | | Attributable to Owners of the Company | | | | | | | | | | | Discontinued Operations | | | | | | |
|--|----------------|---------------------------------------|-----------------------------|---------------------|---------------|--------------------|---|---|---------------------------|------------------------------|---------------|------------------|--|------------------|---------------------------|------------------|---------------------------|--|--------------|
| | | Continuing Operations | | | | | Discontinued Operations | | | | | | | | | | | | |
| | | | | | | | Profit equalisation reserve of Islamic banking operations | | | Foreign exchange reserves | | | Reserves of the Disposal Group classified as held for sale | | Retained profits | | Non-controlling interests | | Total equity |
| Note | Share capital | Treasury shares | Equity compensation reserve | Revaluation reserve | Other reserve | Statutory reserves | Regulatory reserve | Profit equalisation reserve of Islamic banking operations | Foreign exchange reserves | Available -for-sale reserves | Other reserve | as held for sale | Retained profits | Total | Non-controlling interests | Total equity | | | |
| | RM'000 | RM'000 | RM'000 | RM'000 | RM'000 | RM'000 | RM'000 | RM'000 | RM'000 | RM'000 | RM'000 | RM'000 | RM'000 | RM'000 | RM'000 | RM'000 | | | |
| | 969,058 | (784) | - | 80,337 | 555 | - | - | - | - | - | - | - | 1,395,951 | 2,445,117 | - | 2,445,117 | | | |
| | - | - | - | - | 4,379 | - | - | - | - | - | - | - | 136,685 | 141,064 | - | 141,064 | | | |
| As at 1.1.2013 | | | | | | | | | | | | | | | | | | | |
| Total comprehensive income | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | | | |
| Dividends paid to Owners of the Company | A6 | - | - | - | - | - | - | - | - | - | - | - | (36,316) | (36,316) | - | (36,316) | | | |
| Share buybacks by the Company | A5 | - | (2) | - | - | - | - | - | - | - | - | - | - | (2) | - | (2) | | | |
| Total transactions with Owners of the Company | | - | (2) | - | - | - | - | - | - | - | - | - | (36,316) | (36,318) | - | (36,318) | | | |
| As at 30.9.2013 | | 969,058 | (786) | - | 80,337 | 4,934 | - | - | - | - | - | - | 1,496,320 | 2,549,863 | - | 2,549,863 | | | |
| As at 1.1.2012 | | | | | | | | | | | | | | | | | | | |
| As reported under FRS | | 964,145 | (29,789) | 581 | - | - | 239,537 | - | - | (12,991) | (10,269) | (846) | - | 298,671 | 1,449,039 | 301,188 | 1,750,227 | | |
| Adoption of Revised BNM/GP3 and MFRS 139 | | - | - | - | - | - | - | - | - | - | - | - | - | 11,347 | 11,347 | - | 11,347 | | |
| As reported under MFRS | | 964,145 | (29,789) | 581 | - | - | 239,537 | - | - | (12,991) | (10,269) | (846) | - | 310,018 | 1,460,386 | 301,188 | 1,761,574 | | |
| Comprehensive income/(loss) | | | | | | | | | | | | | | | | | | | |
| - Continuing Operations | | - | - | - | - | - | - | - | - | - | - | - | - | 3,628 | 3,628 | - | 3,628 | | |
| - Discontinued Operations | A10 | - | - | - | - | - | - | - | (14,377) | 24,103 | (16) | - | 70,625 | 80,335 | 6,471 | 86,806 | | | |
| Total comprehensive income/(loss) | | - | - | - | - | - | - | - | (14,377) | 24,103 | (16) | - | 74,253 | 83,963 | 6,471 | 90,434 | | | |
| Continuing Operations | | | | | | | | | | | | | | | | | | | |
| Dividends paid to Owners of the Company | | - | - | - | - | - | - | - | - | - | - | - | (32,210) | (32,210) | - | (32,210) | | | |
| Shares issued pursuant to exercise of ESOS | | 4,644 | - | - | - | - | - | - | - | - | - | - | - | 4,644 | - | 4,644 | | | |
| Share buybacks by the Company | | - | (2) | - | - | - | - | - | - | - | - | - | - | (2) | - | (2) | | | |
| Distribution of treasury shares | | - | 29,008 | - | - | - | - | - | - | - | - | - | (29,008) | - | - | - | | | |
| Reserve reversed upon exercise and forfeiture of ESOS | | - | - | (552) | - | - | - | - | - | - | - | - | 552 | - | - | - | | | |
| Discontinued Operations | | | | | | | | | | | | | | | | | | | |
| Dividends paid to non-controlling interests | | - | - | - | - | - | - | - | - | - | - | - | - | - | (9,065) | (9,065) | | | |
| Transfer from other liabilities due to the adoption of BNM's Revised Guidelines for Profit Equalisation Reserves ("PER") | | - | - | - | - | - | - | - | - | - | - | - | 272 | 272 | - | 272 | | | |
| Transfer to PER reserve | | - | - | - | - | - | - | 272 | - | - | - | - | (272) | - | - | - | | | |
| Transfer to regulatory reserve | | - | - | - | - | - | 9,955 | - | - | - | - | - | (9,955) | - | - | - | | | |
| Reversal of regulatory reserve to retained profits in second quarter ended 30 June 2012 | | - | - | - | - | - | (9,955) | - | - | - | - | - | 9,955 | - | - | - | | | |
| Accretion on additional interest in a subsidiary company | | - | - | - | - | - | - | - | - | - | - | - | 6 | 6 | (6) | - | | | |
| Acquisition of additional shares from non-controlling interests | | - | - | - | - | - | - | - | - | - | - | - | - | - | (142) | (142) | | | |
| Accretion on deemed disposals arising from dilution of interest in an associated group | | - | - | - | - | - | - | - | - | - | - | - | 266 | 266 | - | 266 | | | |
| Transfer to statutory reserves | | - | - | - | - | 23,444 | - | - | - | - | - | - | (23,444) | - | - | - | | | |
| Reserves attributable to the Disposal Group classified as held for sale | | - | - | - | - | (262,981) | - | (272) | 27,368 | (13,834) | 862 | 248,857 | - | - | - | - | | | |
| Total transactions with Owners of the Company | | 4,644 | 29,006 | (552) | - | (239,537) | - | - | 27,368 | (13,834) | 862 | 248,857 | (83,838) | (27,024) | (9,213) | (36,237) | | | |
| As at 30.9.2012 | | 968,789 | (783) | 29 | - | - | - | - | - | - | - | 248,857 | 300,433 | 1,517,325 | 298,446 | 1,815,771 | | | |

(The accompanying explanatory notes form an integral part of this quarterly report and should be read in conjunction with the audited financial statements for the year ended 31 December 2012)

QUARTERLY REPORT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2013
UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS

| | Note | Current year to date ended 30.9.2013 RM'000 | Preceding year to date ended 30.9.2012 RM'000 |
|---|-------------|--|--|
| Cash Flows From Operating Activities | | | |
| Profit before tax from | | | |
| - <i>Continuing operations</i> | | 144,478 | 10,613 |
| - <i>Discontinued operations</i> | A10 | - | 112,903 |
| Profit before tax | | 144,478 | 123,516 |
| Adjustments for: | | | |
| Non-cash and non-operating items | | (22,559) | (11,377) |
| Share of profits of associated companies | | (115,196) | (2,062) |
| Operating profit before working capital changes | | 6,723 | 110,077 |
| <i>(Increase)/Decrease in operating assets:</i> | | | |
| Loans and financing | | (117,789) | (530,065) |
| Trade and other receivables | | (237) | (1,186,182) |
| Available-for-sale securities | | 3,318 | (633,341) |
| Securities at fair value through profit or loss | | (4,538) | (216,355) |
| Cash held in segregated accounts | | - | 43,559 |
| Deposits and placements with a bank | | - | 47,118 |
| Securities held-to-maturity | | - | 100,167 |
| Other operating assets | | - | (1,242) |
| Statutory deposits with Central Banks | | - | (18,559) |
| <i>Increase/(Decrease) in operating liabilities:</i> | | | |
| Trade and other payables | | (861) | 890,222 |
| Deferred income | | (123) | - |
| Other operating liabilities | | 5,323 | (39,262) |
| Deposits from customers | | - | 857,740 |
| Deposits and placements of banks and other financial institutions | | - | (188,091) |
| Obligations on securities sold under repurchase agreements | | - | (56,512) |
| Obligations on securities borrowed | | - | 110,928 |
| Cash used in operations | | (108,184) | (709,798) |
| Interest received | | 26,146 | 15,197 |
| Interest paid | | (6,884) | (5,661) |
| Income tax paid net of refund | | (5,344) | (54,286) |
| Net cash used in operating activities | | (94,266) | (754,548) |

QUARTERLY REPORT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2013

UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS (CONT'D)

| | Current year to date ended 30.9.2013 RM'000 | Preceding year to date ended 30.9.2012 RM'000 |
|--|--|---|
| Cash Flows From Investing Activities | | |
| Purchase of property and equipment | (2,322) | (16,426) |
| Purchase of software licenses | (987) | (6,313) |
| Payment for trademarks | (18) | (54) |
| Payment for trading rights | - | (25) |
| Additional investment in an associated company | - | (700) |
| Acquisition of additional shares from non-controlling interests | - | (142) |
| Dividends received | - | 2,515 |
| Proceeds from disposals of property and equipment | - | 400 |
| Net cash used in investing activities | <u>(3,327)</u> | <u>(20,745)</u> |
| Cash Flows From Financing Activities | | |
| Drawdown of revolving credits | 138,200 | 242,497 |
| Interest paid | (1,626) | (1,627) |
| Payments for share buybacks by the Company | (2) | (2) |
| Dividends paid to Owners of the Company | (36,316) | (32,210) |
| Dividends paid to non-controlling interests | - | (9,065) |
| Proceeds from issuance of shares pursuant to exercise of ESOS | - | 4,644 |
| Net cash generated from financing activities | <u>100,256</u> | <u>204,237</u> |
| Net increase/(decrease) in cash and cash equivalents | 2,663 | (571,056) |
| Effects of exchange rate changes | (979) | (16,577) |
| Cash and cash equivalents at beginning of period | 775 | 1,343,473 |
| Cash and cash equivalents at end of period | <u>2,459</u> | <u>755,840</u> |
| Cash and cash equivalents at end of period comprised: | | |
| Cash and short term funds | 2,459 | 481,554 |
| Money at call and deposits placements with maturity within one month | - | 274,286 |
| | <u>2,459</u> | <u>755,840</u> |

(The accompanying explanatory notes form an integral part of this quarterly report and should be read in conjunction with the audited financial statements for the year ended 31 December 2012)

QUARTERLY REPORT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2013**PART A - Explanatory Notes Pursuant to Malaysian Financial Reporting Standard 134: Interim Financial Reporting ("MFRS 134") issued by the Malaysian Accounting Standards Board ("MASB")****A1. Basis of preparation**

The unaudited interim financial statements ("the quarterly report") have been prepared in accordance with the MFRS 134: Interim Financial Reporting issued by the Malaysian Accounting Standards Board ("MASB") and Chapter 9, Part K - Periodic Disclosures of the Listing Requirements of Bursa Malaysia Securities Berhad. This quarterly report should be read in conjunction with the audited financial statements of the Group for the year ended 31 December 2012 and the accompanying explanatory notes, which provide an explanation of events and transactions that are significant to an understanding of the changes in the financial position and performance of the Group since the year ended 31 December 2012. This quarterly report also complies with IAS 34 Interim Financial Reporting issued by the International Accounting Standards Board.

The comparative figures have represented to conform with current year's presentation. This is due to the financial statements of the preceding year are prepared pursuant to the Bank Negara Malaysia's revised Guidelines on Financial Reporting for Banking Institutions ("BNM/GP8") which the Company is still a parent company of an investment bank. On 9 November 2012, the Company completed the disposal of its investment banking subsidiaries as shown in Note A10, which requires the financial statements prepared in accordance with disclosure requirements under MFRS 5: Non-Current Assets Held for Sale and Discontinued Operations ("MFRS 5").

The significant accounting policies and methods of computation applied in preparing the unaudited condensed consolidated interim financial statements are consistent with those adopted in the audited financial statements for the year ended 31 December 2012, except for the adoption of the following MFRSs, IC Interpretation and Amendments to MFRSs during the current financial period:

Effective for annual periods commencing on or after 1 July 2012

Amendments to MFRS 101 Presentation of Items of Other Comprehensive Income
(Amendments to MFRS 101)

Effective for annual periods commencing on or after 1 January 2013

| | |
|----------------------|--|
| MFRS 3 | Business Combination (IFRS 3 Business Combinations issued by IASB in March 2004) |
| MFRS 10 | Consolidated Financial Statements |
| MFRS 11 | Joint Arrangements |
| MFRS 12 | Disclosure of Interests in Other Entities |
| MFRS 13 | Fair Value Measurement |
| MFRS 119 | Employee Benefits (IAS 19 as amended by IASB in June 2011) |
| MFRS 127 | Consolidated and Separate Financial Statements (IAS 27 as revised by IASB in December 2003) |
| MFRS 127 | Separate Financial Statements (IAS 27 as amended by IASB in May 2011) |
| MFRS 128 | Investments in Associates and Joint Ventures (IAS 28 as amended by IASB in May 2011) |
| IC Interpretation 20 | Stripping Costs in the Production Phase of a Surface Mine |

QUARTERLY REPORT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2013**A1. Basis of preparation (Cont'd)****Effective for annual periods commencing on or after 1 January 2013 (Cont'd)**

| | |
|--|--|
| Amendments to MFRS 1 | First-time Adoption of Malaysian Financial Reporting Standards - Government Loans (Amendments to MFRS 1) |
| Amendments to MFRS 1 | First-time Adoption of Malaysian Financial Reporting Standards (Annual Improvements 2009 - 2011 Cycle) |
| Amendments to MFRS 7 | Disclosures - Offsetting Financial Assets and Financial Liabilities (Amendments to MFRS 7) |
| Amendments to MFRS 10, MFRS 11 and MFRS 12 | Consolidated Financial Statements, Joint Arrangements and Disclosure of Interests in Other Entities : Transition Guidance (Amendments to MFRS 10, MFRS 11 and MFRS 12) |
| Amendment to MFRS 101 | Presentation of Items of Other Comprehensive Income (Annual Improvements 2009 - 2011 Cycle) |
| Amendment to MFRS 116 | Property, Plant and Equipment (Annual Improvements 2009 - 2011 Cycle) |
| Amendment to MFRS 132 | Financial Instruments: Presentation (Annual Improvements 2009 - 2011 Cycle) |
| Amendment to MFRS 134 | Interim Financial Reporting (Annual Improvements 2009 - 2011 Cycle) |
| Amendment to IC Interpretation 2 | Members' Shares in Co-operative Entities and Similar Instruments (Annual Improvements 2009-2011 Cycle) |

Amendments to MFRS 1, MFRS 11, MFRS 119, IC Interpretation 20 and IC Interpretation 2 are not applicable to the Group as they are not relevant to its operations. The adoption of the other MFRSs, IC Interpretations and Amendments to MFRSs did not have any significant financial impact to the Group.

The following MFRSs, Amendments to MFRSs and IC Interpretation have been issued by the MASB but are not yet effective:

Effective for annual periods commencing on or after 1 January 2014

| | |
|---|--|
| Amendments to MFRS 10, MFRS 12 and MFRS 127 | Investment Entities (Amendments to MFRS 10, MFRS 12 and MFRS 127) |
| Amendments to MFRS 132 | Offsetting Financial Assets and Financial Liabilities (Amendments to MFRS 132) |
| Amendments to MFRS 136 | Recoverable Amount Disclosures for Non-Financial Assets |
| Amendments to MFRS 139 | Novation of Derivatives and Continuation of Hedge Accounting |
| IC Interpretation 21 | Levies |

Effective for annual periods commencing on or after 1 January 2015

| | |
|--------|--|
| MFRS 9 | Financial Instruments (IFRS 9 issued by IASB in November 2009) |
| MFRS 9 | Financial Instruments (IFRS 9 issued by IASB in October 2010) |

QUARTERLY REPORT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2013**A1. Basis of preparation (Cont'd)**

The adoption of Amendments to MFRS 10, MFRS 12, MFRS 127 and MFRS 132 is not expected to have any material financial impact to the financial statements of the Group in the initial period of application as the Company is not an investment entity as defined under MFRS 10 and the existing offsetting principles applied are the same as MFRS 132. The adoption of Amendments to MFRS 136 will not have any financial impact to the Group as it affects only disclosures in the financial statements. The amendments to MFRS 139 provide an exception from discontinuing hedge accounting in circumstances when a hedging instrument is required to be novated to a central counterparty as a result of laws or regulations, the adoption of this amendment is not expected to have any financial impact to the Group. MFRS 9 requires significant changes in accounting for financial instruments and the financial effects of its adoption are still being assessed due to the complexity of this standard.

A2. Seasonal or cyclical factors

There were no significant seasonal or cyclical factors that will materially affect the business operations of the Group for the period under review.

A3. Unusual items affecting assets, liabilities, equity, net income or cash flows

There were no unusual items affecting the financial statements for the current year to date.

A4. Changes in estimates

There were no other significant changes in estimates of amounts reported in prior interim periods or prior financial years that have a material effect in the current year to date.

A5. Changes in debt and equity securities**Share buybacks / Treasury shares of the Company**

During the current year to date, the Company has purchased 1,000 ordinary shares for a total cash consideration of RM1,783 from the open market at an average cost of RM1.78 per share. The shares repurchased are being held as treasury shares and treated in accordance with the requirements of Section 67A of the Companies Act, 1965. Summary of share buybacks is as follows:

| | Number of shares | Highest price RM | Lowest price RM | Average cost (included transaction costs) RM | Total amount paid RM |
|-----------------|------------------|---------------------|--------------------|--|----------------------------|
| As at 1.1.2013 | 635,153 | 2.82 | 0.90 | 1.23 | 784,059 |
| June | 1,000 | 1.74 | 1.74 | 1.78 | 1,783 |
| As at 30.9.2013 | 636,153 | 2.82 | 0.90 | 1.24 | 785,842 |

Other than the above, there were no issuances, repurchases and repayments of debt and equity securities of the Company for the current year to date.

QUARTERLY REPORT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2013**A6. Dividends paid**

The dividends paid by the Company are as follows:

| | RM'000 |
|--|---------------|
| (a) Final dividend of 2.5 sen per share less 25% income tax in respect of the preceding financial year ended 31 December 2012 was paid on 15 May 2013; and | 18,158 |
| (b) Interim dividend of 2.5 sen per share less 25% income tax for the current financial year ending 31 December 2013 was paid on 25 September 2013. | 18,158 |
| | <u>36,316</u> |

A7. Segmental information

Please refer to Appendix I.

A8. Changes in the composition of the GroupIncrease of equity interest in RHB Capital Berhad ("RHBC") via Dividend Reinvestment Plan ("DRP")

On 1 August 2013, RHBC, an associated company, issued and allotted 37,166,089 new RHBC shares at the issue price of RM7.63 per share pursuant to its DRP which was applied to the final dividend in respect of financial year ended 31 December 2012.

The Company had elected to reinvest all its dividend entitlement of RM39,420,500 by reinvesting 5,166,513 new shares in RHBC. Consequently, the equity interest in RHBC increased from 9.82% to 9.88%.

A9. Events after the end of the quarterIncrease of equity interest in RHB Capital Berhad ("RHBC") via Dividend Reinvestment Plan ("DRP")

On 13 November 2013, RHBC issued and allotted 15,536,071 new RHBC shares at the issue price of RM7.02 per share pursuant to its DRP which was applied to the interim dividend in respect of financial year ending 31 December 2013.

The Company had elected to reinvest all its dividend entitlement of RM15,009,991 by reinvesting 2,138,175 new shares in RHBC. Consequently, the equity interest in RHBC increased from 9.88% to 9.91%.

QUARTERLY REPORT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2013
A10. Disposal of Subsidiary Companies in Preceding Year to Date

The Company had on 9 November 2012 completed the disposal of the following entities:-

- a) 100% equity interest in OSKIB;
- b) 20% equity interest in OSK Trustees Berhad ("OSKT");
- c) 20% equity interest in Malaysian Trustees Berhad ("MTB"); and
- d) 100% equity interest in OSK Investment Bank (Labuan) Limited ("OSKL")

for a total disposal consideration of RM2,094.5 million satisfied through the issuance of 245.0 million new ordinary shares of RM1.00 each in RHBC and cash of RM222.7 million.

The comparative consolidated statement of profit or loss, statement of other comprehensive income and statement of cash flows have been represented to show the Discontinued Operations separately from Continuing Operations by using BNM/GP8 presentation as shown below:-

(a) Statement of Profit or Loss for the Discontinued Operations

The financial results for the Discontinued Operations of the Group were as follows:-

| | Comparative quarter ended 30.9.2012 RM'000 | Preceding year to date ended 30.9.2012 RM'000 |
|---|--|---|
| Revenue | 264,940 | 784,760 |
| Interest income | 80,120 | 236,663 |
| Interest expense | (51,468) | (151,943) |
| Net interest income | 28,652 | 84,720 |
| Non-interest income | 173,032 | 515,202 |
| Net income from Islamic banking operations | 2,882 | 7,332 |
| Other operating expenses | (168,659) | (509,814) |
| (Allowance for)/Write back of impairment losses on loans, advances and financing | (207) | 1,326 |
| Allowance for impairment losses on trade and other receivables | (237) | (636) |
| Write back of impairment loss on investments | 464 | 12,711 |
| Share of profits of associated companies | 770 | 2,062 |
| Profit before tax from Discontinued Operations | 36,697 | 112,903 |
| Income tax expense and zakat | (6,862) | (30,097) |
| Profit after tax for the period from Discontinued Operations | 29,835 | 82,806 |
| Profit attributable to: | | |
| Owners of the Company | 26,010 | 71,345 |
| Non-controlling interests | 3,825 | 11,461 |
| | 29,835 | 82,806 |

QUARTERLY REPORT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2013
A10. Disposal of Subsidiary Companies in Preceding Year to Date (Cont'd)
(b) Statement of Other Comprehensive Income for the Discontinued Operations

The major components of Statement of Other Comprehensive Income for the Discontinued Operations of the Group were shown below:

| | Comparative quarter ended 30.9.2012 RM'000 | Preceding year to date ended 30.9.2012 RM'000 |
|---|--|---|
| Profit after tax for the period from discontinued operations | 29,835 | 82,806 |
| Other comprehensive income | | |
| Items will not be reclassified subsequently to profit or loss: | | |
| Share of other reserves in an associated group | (8) | (16) |
| Actuarial losses on defined benefit plan in subsidiary companies | (1,413) | (1,413) |
| Items will be reclassified subsequently to profit or loss: | | |
| Net gain from foreign currency translation | (21,019) | (17,844) |
| Reversal of available-for-sale gain upon disposal | (1,890) | (4,764) |
| Unrealised net gain on revaluation of securities available-for-sale | 8,003 | 35,993 |
| Income tax relating to components of other comprehensive income | (1,614) | (7,956) |
| Other comprehensive income for the period, net of tax | (17,941) | 4,000 |
| Total comprehensive income for the period, net of tax | 11,894 | 86,806 |
| Total comprehensive income attributable to: | | |
| Owners of the Company | 13,437 | 80,335 |
| Non-controlling interests | (1,543) | 6,471 |
| | 11,894 | 86,806 |

(c) Statement of Cash Flows for the Discontinued Operations

The cash flows attributable to the Discontinued Operations of the Group were as follows:-

| | Preceding year to date ended 30.9.2012 RM'000 |
|----------------------|---|
| Operating activities | (659,712) |
| Investing activities | (20,601) |
| Financing activities | 106,020 |
| Net cash outflows | (574,293) |

QUARTERLY REPORT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2013
PART B - Explanatory Notes Pursuant to Chapter 9, Part K - Periodic Disclosures, Part A of Appendix 9B, of the Listing Requirements of Bursa Malaysia Securities Berhad ("Bursa Securities")
B1. Group performance analysis of all operating segments for the current quarter and year to date

The Group's financial results are analysed by Continuing and Discontinued Operations as shown below:-

| | Current quarter ended 30.9.2013 RM'000 | Comparative quarter ended 30.9.2012 RM'000 | Current year to date ended 30.9.2013 RM'000 | Preceding year to date ended 30.9.2012 RM'000 |
|---|---|---|--|--|
| Revenue - Continuing Operations | 14,390 | 12,559 | 44,727 | 30,933 |
| - Discontinued Operations | - | 264,940 | - | 784,760 |
| | 14,390 | 277,499 | 44,727 | 815,693 |
| Profit after tax : existing businesses | 6,068 | 320 | 21,489 | 3,628 |
| : share of profit of an associate | 50,421 | - | 115,196 | - |
| - Continuing Operations | 56,489 | 320 | 136,685 | 3,628 |
| - Discontinued Operations | - | 29,835 | - | 82,806 |
| | 56,489 | 30,155 | 136,685 | 86,434 |
| Profit attributable to Owners of the Company | | | | |
| - Continuing Operations | 56,489 | 320 | 136,685 | 3,628 |
| - Discontinued Operations | - | 26,010 | - | 71,345 |
| | 56,489 | 26,330 | 136,685 | 74,973 |

(a) Current Quarter ("3Q13") compared with Comparative Quarter of Preceding Year ("3Q12")

The Group continued to achieve profitable results for the 3Q13 with higher revenue of RM14.39 million versus RM12.56 million posted in 3Q12 from its Continuing Operations, up by 15%.

The 3Q13 profit after tax of the Group increased to RM56.49 million from RM30.16 million in 3Q12 from both its Continuing and Discontinued Operations, representing an increase of 87% or RM26.33 million. The 3Q13 profit after tax included the share of profit of RHB Capital Berhad ("RHBC") group of RM50.42 million and profit contribution from existing businesses of RM6.07 million compared with RM0.32 million in 3Q12. The 3Q13 profit after tax of the existing businesses was mainly derived from capital financing and property investment as well as appreciation in investment securities. Profit after tax from Discontinued Operations of RM29.84 million in 3Q12 was mainly contributed by investment banking and related businesses.

Profit attributable to Owners of the Company increased to RM56.49 million in 3Q13 compared with RM26.33 million in 3Q12, up by 115% or RM30.16 million, resulting in earnings per share of 5.83 sen compared with 2.72 sen in 3Q12.

QUARTERLY REPORT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2013
B1. Performance analysis of the Group for the current quarter and year to date (Cont'd.)
(b) Current Year To Date (“9M13”) compared with Preceding Year To Date (“9M12”)
Overall performance

The Continuing Operations of the Group recorded total revenue of RM44.73 million in 9M13, up by 45% or RM13.80 million from RM30.93 million reported in 9M12, principally due to higher operating income generated from its existing capital financing business and higher rental income reported from its property investment business. The profit after tax from Continuing Operations which included the share of profit of RHB Group increased by RM133.05 million to RM136.68 million in 9M13 compared with RM3.63 million recorded in 9M12.

The 9M13 profit after tax of RM136.68 million surpassed the total profit after tax from both Continuing and Discontinued Operations in 9M12 of RM86.43 million, increased by 58% or RM50.25 million. The 9M13 profit after tax derived from the share of profit of RHBC group of RM115.19 million; and profits generated by the existing businesses of RM21.49 million, the latter increased from RM3.63 million in 9M12 through higher operating revenue and appreciation in investments securities.

Profit attributable to Owners of the Company increased by 82% or RM61.71 million to RM136.68 million from RM74.97 million in 9M12. This translates to earnings per share of 14.11 sen, up by 79% or 6.24 sen from 7.87 sen in 9M12. The shareholders’ funds of the Group as at 30 September 2013 increased to RM2.55 billion from RM2.45 billion at the end of 2012, resulting in net assets per share of RM2.63 and RM2.52 respectively.

Performance analysis of the respective business segments for 9M13 versus 9M12

| Business Segments | Current year to date ended 30.9.2013 | | | Preceding year to date ended 30.9.2012 | | |
|--------------------------|--------------------------------------|-------------------------|----------------|--|-------------------------|----------------|
| | Continuing Operations | Discontinued Operations | Total | Continuing Operations | Discontinued Operations | Total |
| | RM'000 | RM'000 | RM'000 | RM'000 | RM'000 | RM'000 |
| Investment holding | 127,564 | - | 127,564 | (5,013) | - | (5,013) |
| Capital financing | 9,988 | - | 9,988 | 15,373 | - | 15,373 |
| Property investment | 6,926 | - | 6,926 | 7,755 | - | 7,755 |
| Investment banking | - | - | - | - | 105,401 | 105,401 |
| Adjustments | - | - | - | (7,502) | 7,502 | - |
| Profit before tax | 144,478 | - | 144,478 | 10,613 | 112,903 | 123,516 |

The **Investment Holding** segment is the Group's top profit contributor in 9M13. It recorded a pre-tax profit of RM127.56 million as compared with the pre-tax loss of RM5.01 million in 9M12. The increase in 9M13 pre-tax profit was mainly contributed to the share of profit of RHBC group of RM115.19 million and the appreciation in investment securities of RM10.99 million.

The **Capital Financing** segment contributed a pre-tax profit of RM9.99 million in 9M13 (9M12: RM15.37 million), after allowance for impairment of RM4.87 million (9M12: RM1.86 million). Despite the higher revenue, the 9M13 performance was impacted by higher funding and personnel costs.

QUARTERLY REPORT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2013

B1. Performance analysis of the Group for the current quarter and year to date (Cont'd.)

(b) Current Year To Date (“9M13”) compared with Preceding Year To Date (“9M12”) (Cont'd)

Performance analysis of the respective operating business segments for 9M13 versus 9M12 (Cont'd)

The **Property Investment** segment reported a pre-tax profit of RM6.93 million in 9M13 compared with RM7.76 million in 9M12. The reduction in pre-tax profit was due to higher operating costs in 9M13 despite higher rental income reported.

The pre-tax profit of **Investment Banking** business in 9M12 under Discontinued Operations, derived mainly from its investment banking, equities and futures, as well as wealth management.

Performance analysis of the respective geographical segments for 9M13 versus 9M12

The Group's Continuing Operations are all based in Malaysia. The 9M13 pre-tax profit from Continuing Operations increased significantly to RM144.48 million from RM10.61 million in 9M12, mainly due to the share of profit of RHBC group and the improved earnings from the existing businesses as mentioned above.

In 9M12, the Group's Discontinued Operations recorded pre-tax profit of RM112.90 million, where Malaysian operations generated pre-tax profit of RM116.55 million offset against pre-tax loss of RM3.65 million recorded by overseas operations.

B2. Commentary on pre-tax profit for current quarter (“3Q13”) compared with immediate preceding quarter (“2Q13”)

The Group achieved a 42% growth in pre-tax profit or RM17.27 million to RM58.79 million in 3Q13 versus RM41.52 million in 2Q13 due to the higher share of profit of RM50.42 million of RHBC group in 3Q13 compared with RM35.48 million in 2Q13; and the improvement in pre-tax profit from its existing businesses of RM8.37 million in 3Q13 (2Q13: RM6.04 million).

B3. Commentary on current year prospects and progress on previously announced revenue or profit forecast

(a) Current year prospects

(Commentary on the rest of the year)

The **Investment Holding** business will continue to benefit from the share of profit from its investment in RHBC group. The Group will continue to receive rental income from its **Property Investment** business and profit contribution from its **Capital Financing** business.

The Group will continue to seek and evaluate new businesses and investment opportunities.

The Board is confident that the Group will perform satisfactorily in the fourth quarter of 2013 despite the prevailing challenging economic environment.

QUARTERLY REPORT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2013**B3. Current year prospects and progress on previously announced revenue or profit forecast (Cont'd)****(b) Progress and steps to achieve revenue or profit estimate, forecast, projection and internal targets previously announced**

There were no revenue or profit forecast announced by the Company.

B4. Statement of the Board of Directors' opinion on achievability of revenue or profit estimate, forecast, projection and internal targets previously announced

There were no revenue or profit forecast announced by the Company.

B5. Profit forecast/profit guarantee previously announced

There were no profit forecast or profit guarantee issued by the Company.

B6. Income tax expense

| | Current quarter ended 30.9.2013 RM'000 | Current year to date ended 30.9.2013 RM'000 |
|-------------------------------|---|--|
| In respect of current period: | | |
| Income tax | (1,312) | (6,384) |
| Deferred taxation | (989) | (1,409) |
| Income tax expense | <u>(2,301)</u> | <u>(7,793)</u> |

Excluding share of profit of an associate company, the effective tax rate for the current year to date is higher than the statutory tax rate of 25% mainly due to certain expenses not allowed for tax deduction.

B7. Status of corporate proposals and utilisation of proceeds**(a) Status of corporate proposals announced but not completed as at 25 November 2013 (being the latest practicable date which is not earlier than 7 days from the date of issue of this Quarterly Report)**

There were no corporate proposals announced.

(b) The status of utilisation of proceeds raised from any corporate proposal by the Company

There were no proceeds raised from any corporate proposal by the Company.

QUARTERLY REPORT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2013**B8. Borrowings and debt securities as at the end of the reporting period**

The Group do not issued any debt securities and the Group's borrowings denominated in Ringgit Malaysia (RM) at the end of the current year to date are as follows:-

| | RM'000 |
|-----------------------------------|-----------------------|
| Short term borrowings - Unsecured | |
| Revolving credits | <u>294,850</u> |

B9. Changes in material litigation

As at 25 November 2013 (being the latest practicable date which is not earlier than 7 days from the date of issue of this Quarterly Report), the Group was not engaged in any material litigation either as plaintiff or defendant and the Directors are not aware of any proceedings pending or threatened against the Group or any facts likely to give rise to any proceedings which might materially and adversely affect the financial position or business operations of the Group.

B10. Dividends

- (a) The Board of Directors declared an interim dividend of 2.5 sen (9M12: 2.5 sen and second interim dividend of 5.0 sen) per share less 25% income tax for the current year to date, which was paid on 25 September 2013.
- (b) Total dividend for the current year to date is 2.5 sen (9M12: 7.5 sen) per share less 25% income tax.

QUARTERLY REPORT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2013
B11. Earnings Per Share (“EPS”) attributable to Owners of the Company

| | Current quarter ended 30.9.2013 | Comparative quarter ended 30.9.2012 | Current year to date ended 30.9.2013 | Preceding year to date ended 30.9.2012 |
|---|--|--|---|---|
| <u>Basic</u> | | | | |
| Profit attributable to Owners of the Company (RM'000): | | | | |
| - <i>Continuing Operations</i> | 56,489 | 320 | 136,685 | 3,628 |
| - <i>Discontinued Operations</i> | - | 26,010 | - | 71,345 |
| | 56,489 | 26,330 | 136,685 | 74,973 |
| Weighted average number of ordinary shares in issue ('000 shares) | 968,423 | 965,556 | 968,423 | 953,168 |
| <u>Basic EPS (sen)</u> | | | | |
| - <i>Continuing Operations</i> | 5.83 | 0.03 | 14.11 | 0.38 |
| - <i>Discontinued Operations</i> | - | 2.69 | - | 7.49 |
| Total | 5.83 | 2.72 | 14.11 | 7.87 |
| <u>Diluted</u> | | | | |
| Profit attributable to Owners of the Company (RM'000): | | | | |
| - <i>Continuing Operations</i> | 56,489 | 320 | 136,685 | 3,628 |
| - <i>Discontinued Operations</i> | - | 26,010 | - | 71,345 |
| | 56,489 | 26,330 | 136,685 | 74,973 |
| Weighted average number of ordinary shares in issue ('000 shares) | 968,423 | 965,556 | 968,423 | 953,168 |
| Effect of dilution on assumed exercise of options granted under Executive Share Option Scheme ('000 shares) | - | 93 | - | 97 |
| Adjusted weighted average number of ordinary shares in issue and issuable ('000 shares) | 968,423 | 965,649 | 968,423 | 953,265 |
| <u>Diluted EPS (sen)</u> | | | | |
| - <i>Continuing Operations</i> | 5.83 | 0.03 | 14.11 | 0.38 |
| - <i>Discontinued Operations</i> | - | 2.69 | - | 7.48 |
| Total | 5.83 | 2.72 | 14.11 | 7.86 |

B12. Auditors' report of preceding annual financial statements

The auditors' report of the Group's preceding year's financial statements was not qualified.

QUARTERLY REPORT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2013
B13. Items included in the Statement of Profit or Loss and Statement of Other Comprehensive Income

| | Current quarter ended 30.9.2013 RM'000 | Comparative quarter ended 30.9.2012 RM'000 | Current year to date ended 30.9.2013 RM'000 | Preceding year to date ended 30.9.2012 RM'000 |
|--|---|--|--|---|
| (a) Profit before taxation from Continuing Operations is arrived at after (charging)/crediting: | | | | |
| (i) Revenue | | | | |
| - Interest income | 8,726 | 6,458 | 26,146 | 15,197 |
| - Rental income | 4,438 | 1,794 | 12,664 | 5,612 |
| - Dividend income | - | 12 | - | 13 |
| (ii) Direct cost | | | | |
| - Interest expenses | (2,527) | (2,458) | (6,925) | (5,662) |
| (iii) Other income | | | | |
| - Dividend income | 2 | - | 2 | - |
| - Realised gain from foreign exchange translations | - | - | - | 44 |
| - Unrealised gain/(loss) on revaluation of securities | 1,205 | (258) | 10,392 | 831 |
| - Unrealised gain/(Reversal of unrealised gain) from foreign exchange translations | 388 | (33) | 979 | - |
| - Bad debts recovered | 886 | - | 886 | 145 |
| (iv) Administrative expenses | | | | |
| - Depreciation and amortisation | (162) | (571) | (514) | (1,713) |
| (v) Other expenses | | | | |
| - Allowance for individual assessment | (344) | (373) | (3,339) | (402) |
| - Writeback of/(Allowance for) collective assessment | 322 | (221) | (1,531) | (1,456) |
| - Bad debts written off | - | - | (21) | (9) |
| - Realised loss arising from sale of securities | - | - | - | (851) |
| - Unrealised loss from foreign exchange translations | - | (345) | - | (345) |
| (vi) Finance costs | | | | |
| - Interest expenses | (548) | (544) | (1,626) | (1,627) |

QUARTERLY REPORT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2013
B13. Items included in the Statement of Profit or Loss and Statement of Other Comprehensive Income (Cont'd)

| | Current quarter ended 30.9.2013 RM'000 | Comparative quarter ended 30.9.2012 RM'000 | Current year to date ended 30.9.2013 RM'000 | Preceding year to date ended 30.9.2012 RM'000 |
|---|---|--|--|---|
| (b) Profit after tax from Discontinued Operations is arrived at after (charging)/crediting: | | | | |
| (i) Interest income | - | 80,120 | - | 236,663 |
| (ii) Interest expense | - | (51,468) | - | (151,943) |
| (iii) Non-interest income | | | | |
| - Dividend income | - | 1,663 | - | 2,390 |
| - Net gain arising from sales of securities and derivatives | - | 5,233 | - | 52,073 |
| - Unrealised gain on revaluation of trading securities and derivatives | - | 16,546 | - | 10,217 |
| - Unrealised loss on derivatives | - | (4,742) | - | (10,125) |
| - Unrealised loss from foreign exchange translations | - | (3,396) | - | (11,033) |
| - Realised gain on foreign exchange | - | 13,476 | - | 21,256 |
| (iv) Other operating expenses | | | | |
| - Depreciation and amortisation | - | (5,975) | - | (17,026) |
| - Loss on disposal of equipment | - | (154) | - | (633) |
| (v) Write back of/(Allowance for) impairment losses on loans, advances and financing | | | | |
| - Individual assessment | - | - | - | 268 |
| - Collective assessment | - | (209) | - | 1,057 |
| | - | (207) | - | 1,326 |
| (vi) (Allowance for)/Write back of impairment losses on trade and other receivables | | | | |
| - Individual assessment | - | (106) | - | (416) |
| - Collective assessment | - | (140) | - | (19) |
| Bad debts recovered/(written off) | - | 9 | - | (201) |
| | - | (237) | - | (636) |

(c) Allowance for and write off of inventories and exceptional items are not applicable to the Group.

(d) Items for other comprehensive income are disclosed in the Statement of Other Comprehensive Income for Continuing Operations and Note A10(b) for Discontinued Operations.

QUARTERLY REPORT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2013**B14. Realised and Unrealised Profits**

On 25 March 2010, Bursa Malaysia Securities Berhad ("Bursa Malaysia") issued a directive to all listed issuers pursuant to Paragraphs 2.06 and 2.23 of Bursa Malaysia Main Market Listing Requirements. The directive requires all listed issuers to disclose the breakdown of the unappropriated profits or accumulated losses as at the reporting date, into realised and unrealised profits or losses. On 20 December 2010, Bursa Malaysia further issued a guidance on the disclosure and the format required.

The determination of realised and unrealised profits is based on the Guidance of Special Matter No. 1, Determination of Realised and Unrealised Profits or Losses in the Context of Disclosure Pursuant to Bursa Malaysia Securities Berhad Listing Requirement, issued by the Malaysian Institute of Accountants on 20 December 2010.

The disclosure of realised and unrealised profits below is solely for complying with the disclosure requirements stipulated in the directive of Bursa Malaysia and not to be applied for any other purpose.

Based on the above criteria, the breakdown of retained profits of the Group as at the reporting date is as follows:

| | As at 30.9.2013 RM'000 | As at 31.12.2012 RM'000 |
|--|---------------------------------------|-------------------------------|
| Total retained profits of the Company and its subsidiary companies | | |
| - Realised | 1,396,670 | 1,377,306 |
| - Unrealised | 114,550 | 105,185 |
| | 1,511,220 | 1,482,491 |
| Total share of retained profits from associated companies | | |
| - Realised | 152,149 | 39,878 |
| - Unrealised | - | - |
| | 1,663,369 | 1,522,369 |
| Less : Consolidation adjustments | (167,049) | (126,418) |
| | 1,496,320 | 1,395,951 |

By Order of the Board

Tan Sri Ong Leong Huat
Chief Executive Officer / Group Managing Director

Kuala Lumpur
29 November 2013

QUARTERLY REPORT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2013**A7. Segmental information**

For management purposes, the Group is organised into the following major business segments based on products and services, which are regularly provided to and reviewed by the chief operating decision makers:

Continuing Operations:

- | | |
|------------------------|--|
| 1. Investment Holding | - Investing activities and other insignificant business segment. |
| 2. Capital Financing | - Capital financing activities. |
| 3. Property Investment | - Management and letting of properties. |

Discontinued Operations:

(for preceding year to date)

- | | |
|-----------------------|--|
| 1. Investment Banking | - Investment banking, loans and financing, equities and futures, wealth management, investment holding and others. |
|-----------------------|--|

Segment revenue and results include items directly attributable to a segment as well as those that can be allocated on a reasonable basis. The inter-segment transactions have been entered into in the ordinary course of business at terms mutually agreed between the segments concerned and are not more favourable than those arranged with independent third parties and have been eliminated to arrive at the Group's results.

The segmental information for preceding year to date have been re-presented to conform with current year to date presentation.

QUARTERLY REPORT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2013
A7. Segmental information (Cont'd)

| Business Segments | Continuing Operations | | | | | Discontinued Operations | | | Grand Total | Inter-segments Eliminations | Consolidated | Adjustments for Discontinued Operations | Amount shown in Statements of Profit or Loss |
|---|-----------------------|-------------------|---------------------|-------------------------|------------------------|-------------------------|-----------------------|----------------|----------------|-----------------------------|----------------|---|--|
| | Investment Holding | Capital Financing | Property Investment | Discontinued Operations | Elimination with Total | Investment Banking | Continuing Operations | Total | | | | | |
| | | | | | | | | | | | | | |
| CURRENT YEAR TO DATE ENDED 30.9.2013 | | | | | | | | | | | | | |
| Revenue | | | | | | | | | | | | | |
| External parties | - | 32,063 | 12,664 | - | 44,727 | - | - | - | 44,727 | - | 44,727 | - | 44,727 |
| Inter-segment | 7,948 | - | 1,167 | - | 9,115 | - | - | - | 9,115 | (9,115) | - | - | - |
| Dividend from associate company | 42,830 | - | - | - | 42,830 | - | - | - | 42,830 | (42,830) | - | - | - |
| Total | 50,778 | 32,063 | 13,831 | - | 96,672 | - | - | - | 96,672 | (51,945) | 44,727 | - | 44,727 |
| Results | | | | | | | | | | | | | |
| Profit from operations with external parties | 12,992 | 27,317 | 9,028 | - | 49,337 | - | - | - | 49,337 | (11,504) | 37,833 | - | 37,833 |
| Add : Inter segment revenue | 7,948 | - | 1,167 | - | 9,115 | - | - | - | 9,115 | (9,115) | - | - | - |
| Add : Inter segment income | - | - | 3,473 | - | 3,473 | - | - | - | 3,473 | (3,473) | - | - | - |
| Less : Inter segment expenses | (3,678) | (5,627) | (2,558) | - | (11,863) | - | - | - | (11,863) | 11,863 | - | - | - |
| Profit before funding costs | 17,262 | 21,690 | 11,110 | - | 50,062 | - | - | - | 50,062 | (12,229) | 37,833 | - | 37,833 |
| Less : Interest expenses | (4,168) | (11,702) | (4,184) | - | (20,054) | - | - | - | (20,054) | 11,503 | (8,551) | - | (8,551) |
| Segment profit | 13,094 | 9,988 | 6,926 | - | 30,008 | - | - | - | 30,008 | (726) | 29,282 | - | 29,282 |
| Share of profit after tax of an associated company | 114,470 | - | - | - | 114,470 | - | - | - | 114,470 | 726 | 115,196 | - | 115,196 |
| Profit before tax | 127,564 | 9,988 | 6,926 | - | 144,478 | - | - | - | 144,478 | - | 144,478 | - | 144,478 |
| Income tax expense | | | | | (7,793) | | | | | | | | (7,793) |
| Profit after tax from continuing operations | | | | | 136,685 | | | | | | | | 136,685 |
| Profit after tax from discontinuing operations | | | | | | | | | | | | | - |
| Profit after tax for the period | | | | | | | | | | | | | 136,685 |
| PRECEDING YEAR TO DATE ENDED 30.9.2012 | | | | | | | | | | | | | |
| Revenue | | | | | | | | | | | | | |
| External parties | 13 | 25,307 | 5,613 | - | 30,933 | 784,760 | - | 784,760 | 815,693 | - | 815,693 | (784,760) | 30,933 |
| Inter-segment | - | - | 8,527 | (8,548) | (21) | 9,230 | (1,046) | 8,184 | 8,163 | (8,163) | - | - | - |
| Dividend from subsidiaries | 78,700 | - | - | - | 78,700 | 9,214 | - | 9,214 | 87,914 | (87,914) | - | - | - |
| Total | 78,713 | 25,307 | 14,140 | (8,548) | 109,612 | 803,204 | (1,046) | 802,158 | 911,770 | (96,077) | 815,693 | (784,760) | 30,933 |
| Results | | | | | | | | | | | | | |
| Profit/(Loss) from operations with external parties | (1,047) | 21,000 | (472) | - | 19,481 | 269,708 | - | 269,708 | 289,189 | (8,503) | 280,686 | (262,784) | 17,902 |
| Add : Inter segment revenue | - | - | 8,527 | (8,548) | (21) | 9,230 | (1,046) | 8,184 | 8,163 | (8,163) | - | - | - |
| Add : Inter segment income | - | 430 | 1,548 | - | 1,978 | - | - | - | 1,978 | (1,978) | - | - | - |
| Less : Inter segment expenses | (1,979) | (404) | (221) | 1,046 | (1,558) | (21,295) | 8,548 | (12,747) | (14,305) | 14,305 | - | - | - |
| (Loss)/Profit before funding costs | (3,026) | 21,026 | 9,382 | (7,502) | 19,880 | 257,643 | 7,502 | 265,145 | 285,025 | (4,339) | 280,686 | (262,784) | 17,902 |
| Less : Interest expenses | (1,987) | (5,653) | (1,627) | - | (9,267) | (154,304) | - | (154,304) | (163,571) | 4,339 | (159,232) | 151,943 | (7,289) |
| Segment (loss)/profit | (5,013) | 15,373 | 7,755 | (7,502) | 10,613 | 103,339 | 7,502 | 110,841 | 121,454 | - | 121,454 | (110,841) | 10,613 |
| Share of profits after tax of associated companies | - | - | - | - | - | 2,062 | - | 2,062 | 2,062 | - | 2,062 | (2,062) | - |
| (Loss)/Profit before tax | (5,013) | 15,373 | 7,755 | (7,502) | 10,613 | 105,401 | 7,502 | 112,903 | 123,516 | - | 123,516 | (112,903) | 10,613 |
| Income tax expense and zakat | | | | | (6,985) | | | (30,097) | | | | | (6,985) |
| Profit after tax from continuing operations | | | | | 3,628 | | | 82,806 | | | | | 3,628 |
| Profit after tax from discontinuing operations | | | | | | | | | | | | | 82,806 |
| Profit after tax for the period | | | | | | | | | | | | | 86,434 |

QUARTERLY REPORT FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2013
A7. Segmental information (Cont'd)
Geographical Segments
Continuing Operations:

The Group operates domestically in Malaysia only.

Discontinued Operations:

The Discontinued Operations of the Group operated in Malaysia (Domestic) and overseas which include Singapore, China and Hong Kong, Indonesia, Cambodia and Thailand.

Revenue is based on geographical locations of business operations. Non-current assets are presented based on the geographical location of assets, which consist of Investments in an associated company, Investment properties, Properties and equipment and Intangible assets.

| | Continuing Operations | Discontinued Operations | | | Conso -lidated | Adjustments for Discontinued Operations | Amount shown in Financial Statements |
|---|------------------------------|--------------------------------|-----------------|--------------|-----------------------|--|---|
| | Domestic | Domestic | Overseas | Total | | | |
| | RM'000 | RM'000 | RM'000 | RM'000 | RM'000 | RM'000 | RM'000 |
| CURRENT YEAR TO DATE ENDED 30.9.2013 | | | | | | | |
| Revenue | 44,727 | - | - | - | 44,727 | - | 44,727 |
| Profit before tax | 144,478 | - | - | - | 144,478 | - | 144,478 |
| Non-current assets as at 30.9.2013 | 2,398,911 | - | - | - | 2,398,911 | - | 2,398,911 |
| PRECEDING YEAR TO DATE ENDED 30.9.2012 | | | | | | | |
| Revenue | 30,933 | 583,106 | 201,654 | 784,760 | 815,693 | (784,760) | 30,933 |
| Profit/(Loss) before tax | 10,613 | 116,554 | (3,651) | 112,903 | 123,516 | (112,903) | 10,613 |
| Non-current assets as at 31.12.2012 | 2,279,039 | - | - | - | 2,279,039 | - | 2,279,039 |